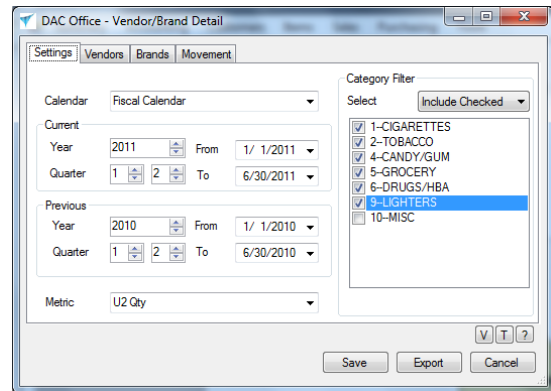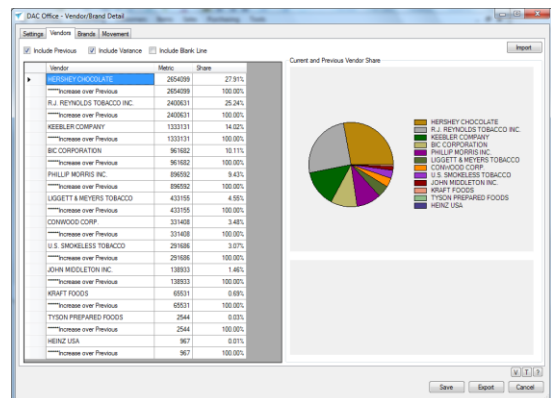_____

Overview

The Vendor Brand Detail template is a one page dashboard report that shows how vendors and brands compare to one another. Select the Calendar type and then enter a date range. Select the same time frame from any previous year or compare to any date range you desire. Use the Category filter to include or exclude certain categories. Select the Metric to compare, Sales, Cost, Profit, Pecent, U2 Quantity or U1 Quantity.
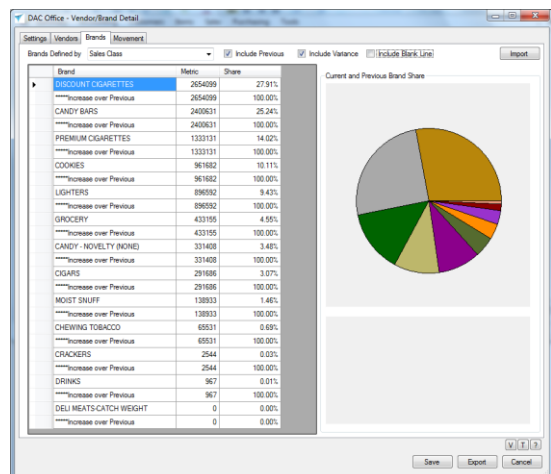

Vendor Tab

Click on the Vendors tab to select how the vendors will display in the grid. Data won't be initially displayed so click the Import button to populate the grid. Always click the import button after making changes. Click the Save button to save your settings.

Brand Tab

Click on the Brand tab to select how the brand is stored in your system. Some distributors use the Sales Class to assign the brand, others use Product Class or Product Heading. Select the Brand from the drop-down list and click the import button to review the brands.

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Weekly Movement

Click on the Movement tab to see the movement by brand. Click the Import button to review the movement data in the grid.

Exported Report

Click on the Export button to create an Excel spreadsheet. The report is a one page dashboard report showing the Top Vendors according to the metric and date range selected on the Settings tab. The top five brands are displayed in graphs, showing the current year in blue and the previous year in black.